TBLI CONFERENCE EUROPE 2005

2, 3, 4 November - Frankfurt, Germany

Location	Frankfurt, Germany
Dates	2, 3, 4 November
Description	

November 2th 2005
11:00

Registration

November 2th 2005
13:00

Opening

Robert Rubinstein - Chief Executive Officer - TBLI Conference B.V./TBLI Consulting B.V.

November 2th 2005
13:15

Opening Keynote

From Consumables to Renewables: Reducing the Footprint.

William K. Reilly - Founding Partner - Aqua International Partners

November 2th 2005
13:45

Roundtable TBLI Challenge

Does Sustainable Investment Provide Value? Throughout the development and growth of sustainable investment, whether public equity or alternative investments, it has been claimed that these type of investments provide long term value, with reduced risk. Is that true? During this TBLI Roundtable, the participants from leading financial institutions will discuss their views of this subject.

Rüdiger Von Rosen - Managing Director - Deutsches Aktieninstitut

Toni Symonds - Chief Consultant, Committee on Jobs, Economic Development and the Economy - California State Legislature Assembly

Roderick Munsters - CIO - ABP

Andreas Knörzer - Head Of Sustainable Investment Group - Bank Sarasin & Cie Ag

Hanns Michael Hölz - Global Head Sustainable Development - Deutsche Bank AG

Barbara Krumsiek - Chair, CEO & President - Calvert Group, Ltd.

November 2th 2005
15:15

Coffee Break

November 2th 2005
15:45

Keynote

Jeremy Leggett - Executive Chairman - Solar Century Holdings Ltd.
The two great oversights of our time: peak oil meets global warming.

November 2th 2005
16:15

Roundtable or Dialogue Climate Change and Energy.

Is there a carbon risk for investment community and what can it do? Do institutional investors carry a financial risk with respect to carbon emissions? Investors have a diversified portfolio of assets, particularly in the carbon intensive industries that have shown excellent financial returns in the

energy sector. Are the companies in these sectors fully disclosing their carbon risk? Will the European Trading Schemes force companies in the industries that have received allocations of carbon, to reevaluate their earnings and risk? Representatives from both sides of the debate will engage and share their perspective on this vital issue.

Paul Hohnen - Strategy Director - Paul Hohnen Consulting

Nick Robins - Head of the Climate Change Unit - HSBC Investments (UK) Limited

Philippe Spicher - Chief Executive Officer - Inrate

Mark Kenber - Policy Director - The Climate Group

Mark Weintraub - Sustainable Dev. Strategy, Policy & Reporting - Shell International Limited

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November 2th 2005
17:45

Final Remarks

November 2th 2005
18:00

Reception

November 3th 2005
09:00 - 10:45

Workshop

Bob Campion - Editor - Engaged Investor

Tonika Hirdman - CEO/Global Head Sust. ABNAmro Asset Mgt. - Banco

Mariko Kawaguchi - Head of CSR Department, Director Social Investment Forum Japan - Daiwa Institute of Research Ltd.
What are considered 'Social'---- Japanese investors view.

Carlos Bendito - Managing director - Triodos Bank N.V. S.E.

November 3th 2005
09:00 - 10:45

Case studies on social, environmental and economic impacts.

Executive Director of the nonprofit certifier, the Rainforest Alliance, will lead a panel of certified companies who will discuss the social, environmental and economic impacts of certification in forestry and agriculture.

Tensie Whelan - President - Rainforest Alliance

Luis Pascoal - CEO & Founder - Da Terra Farms

Mike Mitchell - Director Corp. Comm & Inv. Relations - Chiquita Brands International

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November 3th 2005
09:00 - 10:45

Workshop

The two main questions of our workshop will be: • How can we link the two sides of the planet? • Can SRI positively influence CSR by demanding a broader, stakeholder oriented corporate governance instead of a narrow shareholder perspective? This workshop brings together experts "from both sides of the planet" as speakers. Expected participants are CSR and SRI people willing to tackle this issue. They may learn more about what their respective contribution could be to enhance the common idea of socially responsible business and of a better corporate governance at a time.

Christoph Weber-Berg - Head Of The Business Ethics Desk - Evang.-reformed Church Zurich

Ambreen Waheed - Executive Director - RBI-Responsible Business Initiative Pakistan
How Corporate Governance impact financial bottom line in emerging markets?

René Nicolodi - Head of Sustainable Investment - Zurich Cantonal Bank
Corporate Governance in Switzerland

Mark Van Clieaf - Managing Director - MVC Associates International
CSR and the 5 Levels of Corporate Governance, Innovation & Accountability

November 3th 2005
09:00 - 10:45

Analyst Meeting: Sector Banking

Leading banks will present their sustainability performance and discuss how they are managing the issue. In addition, they will talk about the challenges they face and how to improve reporting, accountability, and internal awareness raised.

Marcel Jeucken - Head of Sustainability - PGGM

Madeleine Jacobs - SVP - Head of Group Sust. Development - ABN Amro

Steffen Klawitter - Vice President - Private Wealth Management - Deutsche Bank AG

Eric Flamand - Sustainable Development Officer - Dexia

Elena Flor - Head Of Social Responsibility Unit - San Paolo IMI Group

Sonjoy Chatterjee - Managing Director & CEO - ICICI Bank

November 3th 2005
10:45 - 11:15

Coffee Break

November 3th 2005
11:15 - 13:00

Microfinance

Does Microfinance offer a low risk investment opportunity, with maximum impact for small entrepreneurs?

Nicole Boyer - Managing Director - Adaptive Edge

Geoff Davis - President & CEO - Unitus

Niveen Abboushi-Sharaf - Managing Director - Microserv
Double Bottom Line: Poverty Alleviation or Realized Profits?

Rosalind Copisarow - Senior Vice President Of International Operations - Accion International
Investment Opportunities in Microfinance

Gil Crawford - General Manager - MicroVest Capital Management, LLC

November 3th 2005
11:15 - 13:00

Alternative Investments I

Experience sharing of sustainable private equity funds. Where have they invested? What can be learned from the lemons and the plums?

Count Matuschka - Matuschka Gruppe

Bill Corry - Investment Manager - Impax
Is investing in the recycling sector profitable?

Roger Frank - Managing Partner - I3 Advisors LLC

Christine Eibs Singer - Deputy Executive Director - E+co
The "in between" space - Can investments that combine public purpose and business-like behavior produce results?

Philipp Kauffmann - Program Specialist, Business And Biodiversity - UNDP
Local Entrepreneurship Facility: How can Donor Agencies assist investment in and growth of emerging market SMEs?

November 3th 2005
11:15 - 13:00

Emerging Markets

The perspective on sustainable investment as seen by the various emerging markets.

November 3th 2005
11:15 - 13:00

Shareholder Engagement

Various approaches in dealing with this growing phenomenon. What is effective? Does it provide value? How to improve?

Prakash Sethi - President - University Distinguished Professor - Baruch College

Max Keiser - Chairman - Karmabanque

Paschen von Flotow - Managing Director - Sustainable Business Institute

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November 3th 2005
13:00 - 14:30

Lunch

November 3th 2005
14:30 - 16:15

Workshop

Peronne Boddaert - Remonstrants Predikant - Jonkvrouwe Peronne P. Boddaert

Michael Gassner - Vice-President - Bank Sarasin & Co. Ltd
Islamic Finance: Threatens Interest sustainability? Is the real and financial economy disconnected?

Alexander Damians - Head Of Training And Investment - Salesians Of Don Bosco

Russel Sparkes - CIO - Methodist Church

November 3th 2005
14:30 - 16:15

Alternative Investments II

Experience sharing of sustainable private equity funds. Where have they invested? What can be learned from the lemons and the plums?

Count Matuschka - Matuschka Gruppe

Tom Murley - Director - HG Capital

Vineet Rai - CEO - Aavishkaar India Micro Venture Capital Fund

Margaret Rainey - Vice President - Global Solidarity Forest Fund Ab
Poverty alleviation and humane development through commercial investment?

Mark Baij - Investment Manager - Aloe Group Limited

November 3th 2005
14:30 - 16:15

Emerging Markets

The perspective on sustainable investment as seen by the various emerging markets.

Amber Nystrom - Director Of Social Fusion - Social Fusion

Paulo Bellotti - CFO - Axialpar

Somak Ghosh - President - Corporate Finance - Yes Bank Ltd.

Nqaba Bucwa - Investment Analyst - Fraterasset Management

Adiba Ighodaro - Fundraising and Investor Relations - Actis

November 3th 2005
14:30 - 16:15

Workshop

Stephen Brenninkmeijer - CEO - Willows Investment

Dirk Brouwer - Managing Director - Catalyst Microfinance Investors

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November 3th 2005
16:45 - 18:30

Strategy Session

Global Energy Crisis Risks and Opportunities for Financial Sector

Susanne Bergius - Independent Journalist, Sustainability Expert

Michael T. Eckhart - President - American Council on Renewable Energy (ACORE)

Jeremy Leggett - Executive Chairman - Solar Century Holdings Ltd.

Armin Sandhövel - Head Allianz Climate Core Group - Allianz Climate Solutions GmbH

November 3th 2005
16:45 - 18:30

Fund Performance & Strategy

Are SRI funds performing and what are some strategies for creating and maintaining a sri portfolio.

Matt Christensen - Executive Director - Eurosif - European Sustainable Investment Forum

Helena Colle - Deputy Global Head Investments - Dexia Asset Management
Sustainability and business relevance

Rolf Iten - Managing Director - Inrate
"Best in Service"- What do consumers really want?

Mark Campanale - Advisor - Halloran Philanthropies
Industries of the Future Fund

November 3th 2005
16:45 - 18:30

TBLI Research

Non financial criteria and other risks? The latest research from some of the leading thinkers and practitioners in the field. In addition, some exciting new pan-european initiatives to speed up the process of sustainable investment institutionaliztion.

Henry Schäfer - Professor - University of Stuttgart, Institute of Business Management

Claudia Volk - SRI analyst - WestLB

November 3th 2005
16:45 - 18:30

Geographic Focus: The German Experience with SRI.

Ralf Frank - Managing Director - DVFA - Society of Investment Professionals in Germany

Walter Kahlenborn - Chairman - Forum Nachhaltige Geldanlagen

Katja Titulski - Analyst - OeKB Oesterreichische

Kontrollbank

Eckhard Plinke - Head of Research - Bank Sarasin & Cie AG

Wilas Lohitkul - Vice President - PDA

November 3th 2005
18:30 - 19:30

Reception

November 3th 2005
19:30

Gala Dinner

November 3th 2005
20:30

TBLI Award

November 3th 2005
20:40

Gala Dinner Speech - TBA

November 3th 2005
21:00

Open Mike Presentation

November 3th 2005
23:00

After Dinner Party Organised by SAM and Stoxx

November 4th 2005
09:00 - 09:30

Keynote

Michael T. Eckhart - President - American Council on Renewable Energy (ACORE)
Financing Solar Energy: Why it is more difficult than it seems, and possible solutions

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November 4th 2005
09:30 - 11:00

MDF - Millennium Development Goals

How finance impacts countries? What can be done to reach these goals?

Jonathan Wootliff - Director - Jonathan Wootliff Consulting

Maritta R.v.B. Koch-Weser - Chair, Board of Trustees - The Global Exchange for Social Investment - GEXSI

Sascha Gabizon - Executive Director - WECF

Franz Knecht - Founder and Managing Partner - Connexis Sustainability & ESG Advisory

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November 4th 2005
11:00 - 11:30

Coffee Break

November 4th 2005
11:30 - 12:00

The Business case for Sustainable Investments in Emerging Market

Rana Kapoor - Founder, Managing Director & CEO - Yes Bank Limited

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November 4th 2005
12:00 - 13:30

Roundtable Debate - Sustainable Investment Asset Class

Joachim Faber - Group CEO For Finance And Investment - Allianz Global Investors

Shuichi Komori - President & CEO - Daiwa Sb Investments

Serge Ledermann - Head Asset Management - Lombard Odier Darier Hentsch & Cie

Tiziano Bellemo - Director - Head Of Equity And Fixed Income Funds - Sanpaolo Imi Asset Management Sgr

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November 4th 2005
13:30 - 13:45

Closing Remarks